










<b>AGRI-PARK DISTRICT:</b> <b>Alfred Nzo</b>	<b>PROVINCE:</b> Eastern Cape	<b>REPORTING DATE:</b> 15 April 2016																										
 <b>KEY COMMODITIES</b> <ol style="list-style-type: none"> <li>Vegetables – potatoes</li> <li>Sheep – mutton and wool</li> <li>Grain – maize</li> </ol>	 <b>AGRI-PARK COMPONENTS</b> <ul style="list-style-type: none"> <li>Agri-hub – Cedarville (milling, vegetable, meat processing, wool scouring facility and training)</li> <li>FPSUs:               <ul style="list-style-type: none"> <li>Feedlot with shearing facilities – Matatiele and Umzimvubu</li> <li>Meat abattoir with auctioning facilities – Cedarville or Umzimvubu</li> <li>4x maize (one in each LM)</li> <li>4x vegetables (one in each LM)</li> </ul> </li> </ul>	 <b>STATUS</b> <ul style="list-style-type: none"> <li>75% complete:               <ul style="list-style-type: none"> <li>Market and technical study complete</li> <li>Financial analysis and completion of feasibility report/high level business plan underway</li> </ul> </li> </ul>																										
 <b>KEY CATALYTIC PROJECTS</b> <ul style="list-style-type: none"> <li>Mbizana Red Hubs project:               <ul style="list-style-type: none"> <li>Grain production</li> <li>Agro-processing facilities (milling plant)</li> </ul> </li> <li>Seda Alfred Nzo Agro Manufacturing Incubator (SANAMI):               <ul style="list-style-type: none"> <li>Water purification plant and water testing laboratory</li> <li>Maize processing</li> <li>Oil processing</li> <li>Leather crafting and upholstery</li> </ul> </li> </ul>	 <b>AGRO-PROCESSING BUSINESS OPPORTUNITIES</b> <ul style="list-style-type: none"> <li>Mutton</li> <li>Wool (semi processed)</li> <li>Animal feed</li> <li>Maize milling (meal and samp)</li> <li>Vegetables (cash crops)               <ul style="list-style-type: none"> <li>Fresh</li> <li>Frozen</li> </ul> </li> </ul>	 <b>KEY ROLE-PLAYERS</b> <table border="1" data-bbox="1361 566 2199 901"> <thead> <tr> <th>Public Sector</th> <th>Industry</th> <th>Other</th> </tr> </thead> <tbody> <tr> <td> <ul style="list-style-type: none"> <li>DRDLR *</li> <li>DRDAR*</li> <li>ANDM*</li> <li>Matatiele (LM)*</li> <li>Mbizana LM*</li> <li>Umzimvubu LM*</li> <li>EC Rural Development Agency (ECRDA)*</li> <li>SEDA Alfred Nzo Agro-processing Incubator*</li> </ul> </td> <td> <ul style="list-style-type: none"> <li>Emerging and traditional suppliers</li> <li>Emerging and commercial farmers</li> <li>Emerging and traditional agro-processors</li> <li>Emerging and traditional distributors</li> <li>Mixed vegetables and fruit retailers</li> </ul> </td> <td> <ul style="list-style-type: none"> <li>Meraka CSIR</li> <li>Red Meat Producers</li> <li>Grain SA</li> <li>Potato South Africa</li> </ul> </td> </tr> </tbody> </table>			Public Sector	Industry	Other	<ul style="list-style-type: none"> <li>DRDLR *</li> <li>DRDAR*</li> <li>ANDM*</li> <li>Matatiele (LM)*</li> <li>Mbizana LM*</li> <li>Umzimvubu LM*</li> <li>EC Rural Development Agency (ECRDA)*</li> <li>SEDA Alfred Nzo Agro-processing Incubator*</li> </ul>	<ul style="list-style-type: none"> <li>Emerging and traditional suppliers</li> <li>Emerging and commercial farmers</li> <li>Emerging and traditional agro-processors</li> <li>Emerging and traditional distributors</li> <li>Mixed vegetables and fruit retailers</li> </ul>	<ul style="list-style-type: none"> <li>Meraka CSIR</li> <li>Red Meat Producers</li> <li>Grain SA</li> <li>Potato South Africa</li> </ul>																		
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 <b>INFRASTRUCTURE REQUIREMENTS</b> <ul style="list-style-type: none"> <li>Processing Hub:               <ul style="list-style-type: none"> <li>Maize milling (7 000 m<sup>2</sup>)</li> <li>Mutton (2 000 m<sup>2</sup>)</li> <li>Vegetable processing (1 000 m<sup>2</sup>)</li> <li>Scouring facility (4 000 m<sup>2</sup>)</li> <li>Office block (4 000 m<sup>2</sup>)</li> </ul> </li> <li>Meat abattoir with auctioning facilities (8 000 m<sup>2</sup>)</li> <li>Sheep feedlots with shearing sheds x 2 (8 000 m<sup>2</sup> each)</li> <li>Vegetable FPSUs x4 (1 000 m<sup>2</sup> each)</li> <li>Maize FPSUs x4, including               <ul style="list-style-type: none"> <li>Silos located closer to the hub (3 000 m<sup>2</sup>)</li> <li>Primary production support x3 (2 000 m<sup>2</sup> each)</li> </ul> </li> <li>Training facilities (1 000 m<sup>2</sup>)</li> </ul>	 <b>NEXT STEPS</b> <p>Completion and presentation of the business plan to the client</p>	 <b>POSSIBLE ECONOMIC BENEFITS</b> <p>Revenue per annum and jobs from businesses, operating at full capacity, is approximated as follows:</p> <table border="1" data-bbox="1361 1021 2199 1260"> <thead> <tr> <th>Business</th> <th>Revenue</th> <th>Jobs</th> </tr> </thead> <tbody> <tr> <td>Processing hub</td> <td>R 35 million</td> <td>90</td> </tr> <tr> <td>Abattoir and auctioning facility</td> <td>R 15 million</td> <td>20</td> </tr> <tr> <td>Vegetable FPSUs</td> <td>R 2 million</td> <td>15</td> </tr> <tr> <td>Feedlot</td> <td>R 8 million</td> <td>20</td> </tr> <tr> <td>Maize FPSUs</td> <td>R 8 million</td> <td>30</td> </tr> <tr> <td>Shearing FPSU</td> <td>R 2 million</td> <td>15</td> </tr> <tr> <td><b>TOTAL</b></td> <td><b>R 70 million</b></td> <td><b>190</b></td> </tr> </tbody> </table> <p>Other possible spin-offs are subsistence farmers graduating to proper emerging and commercial farmers, and the creation of other SMMEs in other sectors as the local economy grows.</p>			Business	Revenue	Jobs	Processing hub	R 35 million	90	Abattoir and auctioning facility	R 15 million	20	Vegetable FPSUs	R 2 million	15	Feedlot	R 8 million	20	Maize FPSUs	R 8 million	30	Shearing FPSU	R 2 million	15	<b>TOTAL</b>	<b>R 70 million</b>	<b>190</b>
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